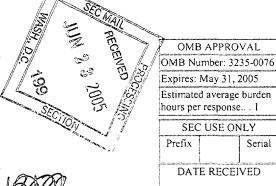
59012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an amendment and name has changed, and indicate change.) Common Stock and Note Offering Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [X] Rule 506 [] Section 4(6) [] ULOE Type of Filing: [X] New Filing [] Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer 05058836 Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Host America Corporation Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Two Broadway Hamden, Connecticut 06518 (203) 248-4100 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Host's business operations are focused on providing (1) energy management services to commercial and industrial customers, and (2) outsourced food management services to corporations, schools and other businesses. Type of Business Organization [X] corporation [] limited partnership, already formed [] other [] business trust [] limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: [04] [1999] [X] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Check Box(ès) that Apply:	[]	Promoter	[X] Beneficial Owner	[X] Executive Officer	[X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if in	ndividual) I	Ramsey, Geoffrey	W.		
Business or Residence Ac	ddres	ss (Numbe	r and Street, City, S	State, Zip Code): Two Br	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	:[]	Promoter	[X] Beneficial Ow	ner [X] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if in	ndividual):	Murphy, David J.			
Business or Residence Ad	ddres	ss (Numbe	r and Street, City, S	State, Zip Code): Two Br	oadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	:[]	Promoter	[] Beneficial Own	ner [X] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	Ramsey, Anne L.			
Business or Residence A	ddres	ss (Numbe	r and Street, City, S	State, Zip Code): Two Bi	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	: []	Promoter	[] Beneficial Own	ner [X] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	Rossomando, Gil	bert		
Business or Residence A	ddres	ss (Numbe	r and Street, City, S	State, Zip Code): Two Bi	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	r: []	Promoter	[] Beneficial Ow	ner [X] Executive Office		General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	Cerreta, Mark			
Business or Residence A	ddres	ss (Numbe	r and Street, City, S	State, Zip Code): Two Bi	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	: []	Promoter	[] Beneficial Ow	ner [X] Executive Office	cer [] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual)	Sparks, Ronald R.			
Business or Residence A	ddres	ss (Numbe	er and Street, City, S	State, Zip Code): Two B i	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	r: []	Promote	r [] Beneficial Ow	ner [] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual)	Healy, Patrick J.			
Business or Residence A	ddres	ss (Numbe	er and Street, City, S	State, Zip Code): Two B i	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	/: []	Promoter	「]Beneficial Ow	ner [] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	D'Antona, John			
Business or Residence A	ddres	ss (Numbe	er and Street, City, S	State, Zip Code): Two B i	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	/: []	Promoter	[] Beneficial Ow	ner [] Executive Office	er [X] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	Sarmanian, Peter	,		
Business or Residence A	.ddre	ss (Numbe	er and Street, City,	State, Zip Code): Two B i	roadway, Hamden,	Connecticut 06518
Check Box(es) that Apply	/: []	Promoter	r [X] Beneficial O	wner [] Executive Office	cer [] Director []	General and/or Managing Partner
Full Name (Last name firs	st, if i	ndividual):	Lockhart, Roger		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Business or Residence A	ddres	ss (Numbe	er and Street, City, !	State, Zip Code): 20 Blu	e Water Circle, Hol	iday Island, Arkansas 72631
Check Box(es) that Apply	r. []	Promote	r [] Beneficial Ow	ner [] Executive Office	er [X] Director []	General and/or Managing Partner

Full Name (Last name first, if individual): Troiano, Nicholas M.	
Business or Residence Address (Number and Street, City, State, Zip Code): Two Broadway, Hamden, Connecticut 0	6518
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partr	ner
Full Name (Last name first, if individual): Horton, C. Michael	
Business or Residence Address (Number and Street, City, State, Zip Code): Two Broadway, Hamden, Connecticut 0	6518
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [] Director [] General and/or Managing Partr	
Full Name (Last name first, if individual): Laurus Master Funds, Ltd.	
Business or Residence Address (Number and Street, City, State, Zip Code): 825 Third Ave, 14 th Floor, New York, New	w York 10022

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1. Has	the issue	er sold, or	does the	issuer ir	itend to se	ell, to non	-accredite	d investor	s in this of	ffering?			Yes	No r × r
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2. Wha	at is the m	ninimum i	nvestmer	nt that wil						•	C1 0202.		\$200,000	
													Yes	No
	•												[]	[X]
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Full Na	me (Last	name fir	st, if indiv	ridual) S	ale was n	nade by o	fficers and	d directors	of Host a	nd no co	mmission o	or remuneration was paid		
Busine	ss or Res	sidence A	Address (I	Number a	and Street	, City, Sta	ite, Zip Co	de)		***************************************	, <u>,, ,</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Name	of Associ	ated Brol	ker or De	aler										**************************************
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(Check	t "All Stat	es" or ch	eck indivi	dual Stat	es)					[] All State	es		
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Name	of Associ	ated Bro	ker or De	aler						***************************************	***************************************			
							cit Purcha	sers		***************************************				
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\sim	OFFERING PRICE.	NIIMBED	OF INVESTORS	EADENICES Y	4 NID 119E	VE DDVCEEUS
· •	OFFERING PRICE	NUMBER	OF HIVESTORS.	EXPENSES	411 <i>D</i> USL	OF FRUCELUS

Type of Security	1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Debt		Aggregate	Amount Already
Equity			
X Common Perferred S100,000 S100,000 S100,000 Partnership Interests S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0		· — · · · · · · · · · · · · · · · · · ·	
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Partnership Interests			
Other () Total	Convertible Securities (Note)	· · · · · · · · · · · · · · · · · · ·	·
Total			
Answer also in Appendix, Column 3, if filling under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount of Purchases Securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount of Purchases Securities and the aggregate dollar amount of Purchases Securities In Securities Securities Securities Securities In Securities In Securities Securities		¥ -	·
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors 1 Number Investors 2 Number Investors 1 Number Investors 1 Number Investors 2 Nun-accredited Investors 1 Nun-accredited Investors 1 Nun-accredited Investors 1 Nun-accredited Investors 1 Number Investors 2 Number Investors 2 Number Investors 2 Number Investor 2 Number Investors 2 Number Investor 2 Number Investors 2 Number Investor 2 Number In		\$ <u>200,000</u>	\$ <u>200,000</u>
offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Rumber Investors	Answer also in Appendix, Column 3, if filing under ULOE.		
Accredited Investors of Purchases \$200,000	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on t	he	
Accredited Investors Non-accredited Investors Storal (for filings under Rule 504 only) Storal (for filings under Rule 505 only) Storal (for filings and Engraving Classify securities by type listed in Part C-Question 1. Type of offering Storal (for filings under Rule 504 only) Storal (for filings and Engraving Storal (for filings and Engraving Costs (for filings		Number Investors	
Non-accredited Investors	Approximation Investors		
Total (for filings under Rule 504 only)			· · · —
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A			
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505 Regulation A. Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees [] \$ Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (filing fees) Dollar Amount Type of Security Sold Type of Security Dollar Amount Sold Type of Security Sold Type o	· · · · · · · · · · · · · · · · · · ·		Ψ
Type of offering Rule 505	by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of		
Rule 505		Turn of Conveils	Dollar Amount
Regulation A. Rule 504	Type of offering	Type of Security	Sold
Rule 504	Rule 505	0	\$0
Total		00	\$0
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Rule 504	0	\$0
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Total	0	\$0
Engineering Fees [] \$ Sales Commissions (specify finders' fees separately) [] \$ Other Expenses (filing fees) [X] \$150	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees	[] [X]	\$ 2,000
Sales Commissions (specify finders' fees separately)		[]	
Other Expenses (filing fees) [X] \$150		[]	
	1 March 11 the Committee of the Committe	[17]	₩ <u>₽,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

nter the difference between the aggregate offering price given in response to Part C - Question 1 and total enables furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the		\$ <u>197,850</u>
er."		
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[]\$	[]\$
Purchase of real estate	[]\$	_ []\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	_ []\$
Construction or leasing of plant buildings and facilities	[]\$	_ []\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	_ []\$
Repayment of indebtedness	[]\$	[]\$
Working capital	[]\$	[X] \$ <u>197,850</u>
Other (specify):	[]\$	_ []\$
	[]\$	_ []\$
Column Totals	[]	[X] \$ <u>197,850</u>
Total Payments Listed (column totals added)		1\$197,850

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The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)`	Signature	Date
Host America Corporation	Aff	June 22, 2005
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Geoffrey W. Ramsey	Chief Executive Officer	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
I. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
See Appendix, Column 5, for state response,	1.3	[X]

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature /	Date
Host America Corporation	1/2 /2	June 22, 2005
Name of Signer (Print or Type)	Title (Print of Type)	
Geoffrey W. Ramsey	Chief Executive Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

					AFFERDIA	· · · · · · · · · · · · · · · · · · ·		······································			
1	. 2	2	3			4			5		
	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)		non-accredited investors in								
				Number of							
				Accredited		Non-Accredited					
State	Yes	No	2 2	Investors	Amount	Investors	Amount	Yes	No		
AL		<u> </u>									
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